Survey on AI-Related Inventions by JPO — Global filing trends — June 9, 2025

ITOH Patent Attorney Corporation

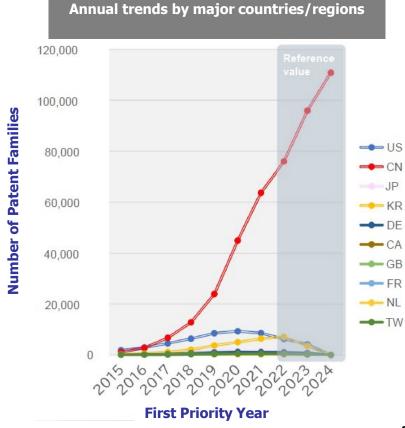
https://www.itohpat.co.jp/ itohpat@itohpat.co.jp

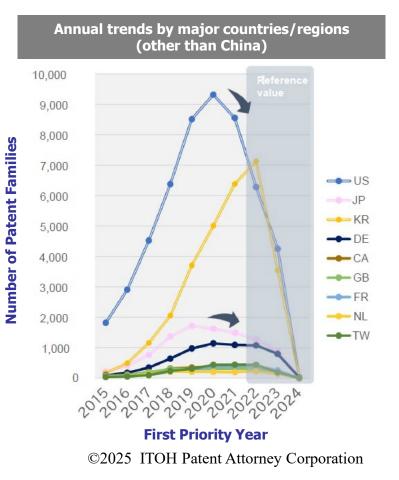
Introduction

- In response to the recent surge in AI-related patent applications, the Japan Patent Office (JPO) has carried out a survey on international filing trends, including those in Japan.
- A summary of the survey results can be found at the following link (available in Japanese only).
 https://www.jpo.go.jp/resources/report/gidouhoukoku/tokkyo/document/index/2025_report_ai.pdf
- This material contains selected key findings from the survey and includes English translations prepared by ITOH Patent Attorney Corporation.

Trends on AI-related Inventions (IPC: G06N*) Annual filing trends by major countries/regions (1)

* Target applications: Applications assigned with G06N, the international patent classification related to AI.





3

Trends on AI-related Inventions (IPC: G06N) Annual filing trends by major countries/regions (2)

- Globally, China is showing remarkable momentum.
- Regarding the United States, there has been a downward trend since the peak in 2020, and although the data is for reference only, Korea is estimated to have surpassed the U.S. in 2022.
- Japan has been gradually declining since its peak in 2019, and there is a possibility that its ranking may be overtaken by Germany.

Trends on AI-related Inventions (IPC: G06N) Ranking of Right Holders (1)

	Entire period	d	\langle		2020-2024		<		2015-2019		
#	Rights holder Numb	er of paten	t families	#	Rights holder Num	ber of pater	nt families	#	Rights holder Nur	ber of pat	tent families
1	IBM		5,420	1	TENCENT TECH SHENZHEN		4,618	1	IBM		2,722
2	TENCENT TECH SHENZHEN		5,301	2	STATE GRID		4,481	2	MICROSOFT TECH LICENSING		1,468
3	STATE GRID		5,278	3	ZHEJIANG UNIVERSITY ZJU		4,176	3.	SAMSUNG ELECTRONICS		1,388
4	ZHEJIANG UNIVERSITY ZJU		4,774		BEIJING BAIDU NETCOM SCIENCE AND 4 TECH		3,869	4.	GOOGLE		991
	BEIJING BAIDU NETCOM SCIENCE AND 5 TECH		4,416	5	S TSINGHUA UNIVERSITY		3,064	5	NTERNATIONAL BUSINESS MACHINES		842
6	SAMSUNG ELECTRONICS		3,984		UNIVERSITY OF ELECTRONIC SCIENCE 6 AND TECH OF CHINA		3,033	6.	INTEL		813
	UNIVERSITY OF ELECTRONIC SCIENCE 7 AND TECH OF CHINA		3,730	7	XIDIAN UNIVERSITY		2,774	7	STATE GRID		785
8.	TSINGHUA UNIVERSITY		3,537	8	CHINA MOBILE COMMUNICATIONS GROUP		2,740	8	FUJITSU		710
9.	PING AN TECHSHENZHEN		3,300	9	IBM		2,698	9.	NEC		687
10	XIDIAN UNIVERSITY		3,240	10	PING AN TECH SHENZHEN		2,680		UNIVERSITY OF ELECTRONIC SCIENCE 10 AND TECH OF CHINA		687
11	CHINA MOBILE COMMUNICATIONS GROUP		2,931	11	SAMSUNG ELECTRONICS		2,596	11	TENCENT TECH SHENZHEN		679
12	SOUTHEAST UNIVERSITY		2,902	12	BEIHANG UNIVERSITY		2,478	12	PING AN TECH SHENZHEN		620
13	BEIHANG UNIVERSITY		2,829	13	SOUTHEAST UNIVERSITY		2,475	13	HUAWEI TECH		605
14	MICROSOFT TECH LICENSING		2,787	14	HANGZHOU DIANZI UNIVERSITY		2,435	14	LG ELECTRONICS		567
15	HUAWEI TECH		2,762	15	BEIJING INSTITUTE OF TECH BIT		2,384		ZHEJIANG UNIVERSITY ZJU		554
16	TIANJIN UNIVERSITY		2,755		CHONGQING UNIVERSITY OF POST AND 16 TELECOMMUNICATIONS		2,233		BEIJING BAIDU NETCOM SCIENCE AND 16 TECH		547
17	HANGZHOU DIANZI UNIVERSITY		2,747	17	TIANJIN UNIVERSITY		2,218	17	TIANJIN UNIVERSITY		528
18	SOUTH CHINA UNIVERSITY OF TECH SCUT		2,701		INDUSTRIAL AND COMMERCIAL BANK OF 18 CHINA		2,217	18	SOUTH CHINA UNIVERSITY OF TECH SCUT		526
19	BEIJING INSTITUTE OF TECH BIT		2,636		NANJING UNIVERSITY OF POSTS AND 19 TELECOMMUNICATIONS		2,209	19	ISINGHUA UNIVERSITY		470
20	ZHEJIANG UNIVERSITY OF TECH ZJUT		2,580	20	SOUTH CHINA UNIVERSITY OF TECH SCUT		2,169	20 (GUANGDONG UNIVERSITY OF TECH		468

©2025 ITOH Patent Attorney Corporation

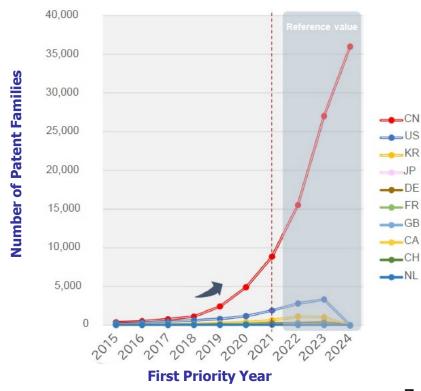
Trends on AI-related Inventions (IPC: G06N) Ranking of Right Holders (2)

- Looking at the entire period, IBM holds the top position, but the upper ranks are dominated by Chinese companies.
- 6 to 10 years ago, Japanese companies such as Fujitsu and NEC were among the top 10, and U.S. companies, led by IBM, were taking the lead.
- In the past five years, Chinese companies—led by Tencent—have risen to the top tier.

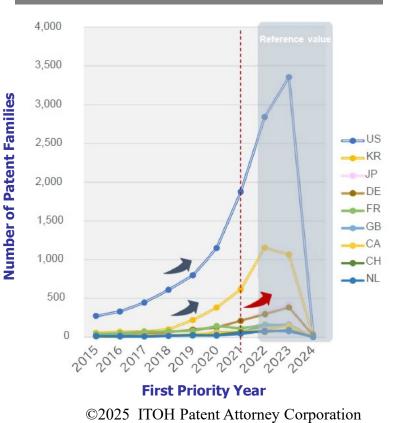
Trends on AI-related Inventions (Transformer*) Annual filing trends by major countries/regions (1)

* Target applications: Applications related to Transformer, retrieved through a special keyword search formula by JPO

Annual trends by major countries/regions



Annual trends by major countries/regions (other than China)



7

Trends on AI-related Inventions (Transformer*) Annual filing trends by major countries/regions (2)

- The top three countries are China, the United States, and Korea.
- A key characteristic of this field is that all major countries—China, U.S., Korea, Japan, and Germany—are showing an upward trend.
- Japan and Germany appear to have started their growth phase several years later than the other countries.

Trends on AI-related Inventions (Transformer*) Ranking of Right Holders (1)

Entire perio	d	<		2020-2024		<		2015-2019			
# Rights holder Numbe	r of pa	tent families	#	Rights holder Num	ber o	of patent familie	s #	Rights holder Number	of pat	ent families	US
1 STATE GRID		3,477		STATE GRID		2,691	1	STATE GRID		772	
2 TENCENT TECH SHENZHEN		2,547	:	TENCENT TECH SHENZHEN		2,437	2	AT&T INTELLECTUAL PROPERTY I		180	CN
3 GUANGDONG POWER GRID		1,769	:	GUANGDONG POWER GRID		1,719	3	PANASONIC INTELLECTUAL PROPERTY		180	KR
BEIJING BAIDU NETCOM SCIENCE AND 4 TECH		1,325		BEIJING BAIDU NETCOM SCIENCE AND 4 TECH		1,269	4	MICROSOFT TECH LICENSING		105	JP
5 PING AN TECH SHENZHEN		1,135	ę	PING AN TECH SHENZHEN		1,102	5	TENCENT TECH SHENZHEN		105	DE
6 ZHEJIANG UNIVERSITY ZJU		1,023	6	ZHEJIANG UNIVERSITY ZJU		947	6	LG ELECTRONICS		103	
7 GOOGLE		900	7	GOOGLE		813		CHINA ELECTRIC POWER RESEARCH 7 INSTITUTE		98	
8 MICROSOFT TECH LICENSING		857	8	MICROSOFT TECH LICENSING		752	8	SAMSUNG ELECTRONICS		93	
9 TSINGHUA UNIVERSITY		750	9	TSINGHUA UNIVERSITY		717	9	STATE GRID JIANGSU ELECTRIC POWER		92	
CHINA ELECTRIC POWER RESEARCH 10 INSTITUTE		739	10	CHINA MOBILE COMMUNICATIONS GROUP		677	10	CANON MEDICAL SYSTEMS		89	
11 SAMSUNG ELECTRONICS		718	1	1 HUAWEI TECH		649	11	STATE GRID SHANGHAI ELECTRIC POWER		88	
12 HUAWEI TECH		691		CHINA ELECTRIC POWER RESEARCH 12 INSTITUTE		641	12	GOOGLE		87	
13 CHINA MOBILE COMMUNICATIONS GROUP		679	13	SAMSUNG ELECTRONICS		625	13	INTEL		76	
14 STATE GRID JIANGSU ELECTRIC POWER		622	14	ALIPAY HANGZHOU INFORMATION TECH		574	14	NORTH CHINA ELECTRIC POWER UNIVERSITY		72	
15 ALIPAY HANGZHOU INFORMATION TECH		587	15	STATE GRID JIANGSU ELECTRIC POWER		529	15	APPLE		61	
16 STATE GRID SHANGHAI ELECTRIC POWER		545	16	IFLYTEK		506	16	SIEMENS		60	
UNIVERSITY OF ELECTRONIC SCIENCE 17 AND TECH OF CHINA		529		UNIVERSITY OF ELECTRONIC SCIENCE 17 AND TECH OF CHINA		496		BEIJING BAIDU NETCOM SCIENCE AND 17 TECH		56	
18 IFLYTEK		516	18	HANGZHOU DIANZI UNIVERSITY		490	18	STATE GRID ZHEJIANG ELECTRIC POWER		56	
19 HANGZHOU DIANZI UNIVERSITY		502		CHONGQING UNIVERSITY OF POST AND 19 TELECOMMUNICATIONS		478	19	ZHEJIANG UNIVERSITY ZJU		54	
20 WUHAN UNIVERSITY		495		BEIJING UNIVERSITY OF POSTS AND 20 TELECOMMUNICATIONS		468	20	НІТАСНІ		51	

Trends on AI-related Inventions (Transformer*) Ranking of Right Holders (2)

- STATE GRID has maintained the top position for the past 10 years.
- U.S. companies such as GOOGLE and MICROSOFT, and Korea's SAMSUNG, have continued to demonstrate a strong presence.
- Japanese companies like PANASONIC, CANON MEDICAL, and HITACHI have ranked in during past years.

Thank you!

Should you have any question regarding any Japanese IP practice issue, please do not hesitate to contact us (<u>itohpat@itohpat.co.jp</u>). ITOH is always pleased to assist you and your colleagues!